



Directorate of Marketing & Economic Research
Pakistan Central Cotton Committee HQ, Multan
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DAILY COTTON MARKET REPORT

12th February, 2018

Market	Current Prices	Prices on same date last year
I. Cot look Index (Cents/lb) (09.2.2018) ‘A’ Index	87.40	84.90
II. New York Cotton Market Contract No. 2 (cents/lb) (09.2.2018)		
‘Mar’ 2018 Contract	76.68	75.25
‘May’ 2018 Contract	77.63	76.37
III. China Cotton Index (10.2.2018) Yuan/M. Ton (Cents/lb.)	15698 108.49	15999 110.57
IV. Indian Cotton Index (09.2.2018) Shankar-6 Rs. Per Candy (Equivalent Cents/lb.)	N/Q	-
V. Karachi Cotton Association Ex-gin Price (10.2.2018)		
Rs. per 40 kgs.	7,502	7,180
Rs. per maund	7,000	6,700
(Equivalent Cents/lb.)	76.99	80.00

NEW YORK COTTON MARKET CLOSING DELIVERY CONTRACT NO. 2 AS ON 09.2.2018

Contract	Open	High	Low	Previous	Close	Change
Mar-18	77.00	77.27	75.74	76.62	76.68	0.06
May-18	77.95	78.27	77.01	77.56	77.63	0.07
July-18	78.80	79.09	78.01	78.50	78.58	0.08
Oct-18	-	-	-	75.98	76.20	0.22
Dec-18	75.10	75.65	74.92	75.17	75.52	0.35

TARGETS OF COTTON CROP AREA AND PRODUCTION FOR THE YEAR 2017-18

Province	Area	Production
	(Million Hectares)	(Million Bales)
Punjab	2.42	10.00
Sindh	0.65	4.00
Khyber Pakhtunkhwa	0.001	0.002
Baluchistan	0.038	0.038
Total of Pakistan	3.11	14.04

Source: FCC Meeting (held on 25-3-2017)

SOWING POSITION OF COTTON CROP 2017-18 (Final)

(Million Hectares)

Province	Target 2017-18	Area Sown		% Change Over	
		2017-18	2016-17	Target	Last Year
Punjab	2.42	2.161	1.780	89.30%	+21.40
Sindh	0.65	0.612	0.636	94.15%	-3.77
Pakistan	3.11	2.773	2.416	89.16%	+14.78

Source: Provincial Crop Reporting Service Departments (2nd estimates).

FIRST & SECOND ESTIMATE OF COTTON CROP 2017-18

(Bales = 170 Kg)

Province	Expected Production (million bales)	
	First Assessment (10-8-2017)	Second Assessment (02-11-2017)
Punjab	8.80	8.80
Sindh	3.70	3.70
Khyber PakhtunKhwa & Balochistan	0.10	0.10
Pakistan	12.60	12.60

Source: Cotton Crop Assessment Committee Meeting held on 10-8-2017 & 02-11-2017

SEED COTTON PRICES CROP 2017-18

Market	Seed Cotton	Raw Cotton (Lint)	Cotton Seed	Cotton Seed Cake Spot
	(Rs. Per 40 Kgs)			
	09.2.18	09.2.18	09.2.18	09.2.18
Vehari	2600	6859	1286	1464
Burewala	2600	7234	1340	1500

Source: Market Report.

PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON (Value= Million Rs)

Exports						Imports					
July16-June,17		July15-June,16		% change		July16-June,17		July15-June,16		% change	
Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value
146,918	4,484	290,088	7,948	-49.4	-43.6	2,707,694	84,315	2,454,292	78,469	10.3	7.5

Source: Pakistan Bureau of Statistics

PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON (Value= Million Rs)

Exports						Imports					
July-Dec,2017		July-Dec,2016		% change		July-Dec, 2017		July-Dec, 2016		% change	
Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qt Bales	Value
189,600	5,624	123,018	3,755	54.1	49.8	361,682	10,304	497,741	14,813	-27.3	-30.4

Source: Pakistan Bureau of Statistics

SEED COTTON ARRIVALS AS ON 1st FEBRUARY, 2018

Heads	2017-18			2016-17		
	Punjab	Sindh	Total	Punjab	Sindh	Total
Arrivals	7,181,153	4,251,721	11,432,874	6,849,887	3,784,740	10,634,627
Sales to Exporters	25,850	190,765	216,615	56,100	146,256	202,356
Sales to Textile Mills	6,444,656	3,773,666	10,218,322	6,073,721	3,441,757	9,515,478
Sales to T.C.P	-	-	-	-	-	-
Unsold Stock	675,681	274,217	949,898	688,997	191,837	880,834
Un-ginned Stock	34,966	13,073	48,039	31,069	4,890	35,959

Source: Pakistan Cotton Ginners Association.

COTTON BALANCE SHEET DURING 2015-16, 2016-17 AND 2017-18

(Bale= 170 kg)

Sr. No.	Position	2015-16		2016-17		2017-18*	
		'000' Bales	'000'M/Tons	'000' Bales	'000' M/Tons	'000' Bales	'000'M/Tons
1.	Carryover	550	93	0	0	169	29
2.	Production	9917	1686	10670	1814	12600	2142
3.	Imports	2453	417	2706	460	1500	255
Total		12920	2196	13376	2274	14269	2426
4.	Mill Consumption	12633	2147	13060	2220	13800	2346
5.	Exports	287	49	147	25	300	51
6.	End Season Stocks	0	0	169	29	169	29
Total		12920	2196	13376	2274	14269	2426

Source: i) Textile Commissioners Organization (Mill Consumption estimated on the basis of previous data)

ii) Pakistan Bureau of Statistics. (Imports & Exports)

iii) Provincial Agriculture Department. (Production)

Note: production figure is given in "first Cotton Crop Assessment Committee Meeting" for the year 2017-18.

(Dr. Muhammad Ali Talpur)

Director

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Note: Pakistan Central Cotton Committee (PCCC) has started Tele Cotton Information System Through SMS Service. All the concerned who intend to receive various information Through SMS may send their Name & Address to this Cell No: 0334-1121213.